



Liftout Overview

Liftout Capital is a Denver, Colorado based private investment holding company. We have decades of experience creating value in the lower middle market and seek to partner with founder-owned service-oriented businesses with \$4-\$15 million of EBITDA. As significant investors in each of our partner companies, we differentiate ourselves by having a profound level of alignment with our portfolio companies.

Investment Criteria

Company Size:	\$4-\$15 million of EBITDA
Transaction Type:	Control Recapitalizations
Target Geography:	North America
Target Industries:	Industrial and Business Services

Industry Focus Areas

Industrial Services:

- Utility Services
- Testing, Inspection, Certification, & Compliance
- Facility Services
- Engineering & Construction
- Water & Wastewater
- Residential Services
- Transportation & Logistics

Business Services:

- Human Capital Management
- Legal Services
- Education & Training
- Business Process & Outsourcing
- Specialty Consulting
- Compliance/ Risk Management
- Information Services



Current Portfolio Holdings



Franchise development, franchise sales, and franchise services to growing brands



Provider of exclusive leads to the residential services industry



Structural engineering for mission critical, aviation, and advanced manufacturing

Select Investment Experience*



Wastewater treatment plant design, manufacturing, installation, and specialty finance company



Outsourced safety services and engineering services dedicated to the rail industry



Power engineering firm with deep expertise in transmission & distribution



OCEAN TOMO®

Litigation support and expert witness testimony services with expertise in intellectual property



Engineering and hydraulic frac well optimization services



Provider of comprehensive energy efficiency solutions

Core Values



Golden Rule

Acting with empathy and integrity; always being forthright and transparent



Alignment

Forming meaningful relationships with both portfolio companies and investors – true partners



Legacy

We understand the effort required to build market leading companies and work to preserve founders' legacies



Grit

Relentlessly finding solutions to problems and fostering value creation



Camaraderie

Life is short, we make a point to have fun and celebrate victories big and small



Relentless

We are steadfast and devoted to achieving our goals and objectives

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* Represents select investment experience while Mr. Wolf and Mr. Sutton were with Bow River Capital. Investment experience is for illustrative purposes only.